

**Code**                    **NAF**  
**Company name**        Nafoods Group Joint Stock Company  
**Date**                     03/04/2020  
**Subject**                 Report on the use of capital from the private placement

**Content:**

Nafoods Group Joint Stock Company reports the use of capital from the private placement as follows:

**I. Result of the private placement:**

1. Stock name: Stock of Nafoods Group Joint Stock Company
2. Stock type:  
     Of which:
  - Stock type of stocks offered to International Finance Corporation (IFC): preferred stock
  - Stock type of stocks offered to Endurance Capital Vietnam I (ECA): common stock
3. Par value: VND10,000/share
4. Offering volume:
  - Offering to International Finance Corporation (IFC): 12,358,933 shares;
  - Offering to Endurance Capital Vietnam I (ECA): 880,449 shares.
5. Total net proceeds: VND196,702,691,307
6. Beginning date of the private placement: July 11, 2019
7. Ending date of the private placement: September 04, 2019

**II. Report on the use of capital of private placement:**

No.	Purpose	Amount (VND)
1	To refinance the existing debts	81,550,000,000
2	To invest in Nafoods Tay Nguyen Project	25,860,200,000
3	To raise the working capital	89,292,491,307
	Total disbursed amount	196,702,691,307

	Remaining amount	0
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